

CRU Ferroalloys 2023

October 15-17, 2023 • Orlando, FL, USA

Sunday October 15

9:30am – 12:30pm Pickle Ball Tournament 1 start

For pre-registered delegates only

10am – 7:30pm Registration, sponsored by Ni-Met



11:30am – 6pm Golf Tournament registration (12.30pm shot gun start)

For pre-registered delegates only



1:30pm - 4:30pm Pickle Ball Tournament 2 start.

For pre-registered delegates only

6pm - 7:30pm Welcome Reception

Monday October 16

7am- 8am Running Club
sponsored by Solumet



8am – 2:30pm Registration
sponsored by Ni-Met



8.30am – 12:30pm Morning Barista Station
sponsored by Exotech



9.25am - 9:35am Chairman's opening remarks
Lynn Lupori, *Head of Consulting, North America, CRU*

9:35am - 10:00am Macro-economic outlook - Focus on North America
Ken Simonson, *Chief Economist, Associated General Contractors of America*

10:00am - 10:25am Global macroeconomic outlook
Veronika Akhmadieva, *Economist, CRU*

10:25am - 10:55am Commodities 2024 - What's hot and what's not?
Ed Meir, *Independent Base Metals Consultant, Marex*

10:55am - 11:25am Refreshment Break

Moderator: Luke Nickels, *Analyst, Base Metals, CRU*

11:25am - 11:50am Financing trends in the metals industry
Rachel Hermanson, *Managing Director, Head of Metals, Mining, & Chemicals, Fifth Third Bank*

11:50am - 12:15pm **China's steel metamorphosis**
Hill Summer, *Managing Director*, Million Link (China) Investment Ltd

12:15pm - 12:40pm **Bulk ferroalloys market outlook**
Clare Hanna, *Senior Analyst Ore and Ferroalloys*, CRU

12:40pm - 1:05pm **Vanadium supply & demand**
Terry Perles, *Director*, US Vanadium

12:30pm - 2:30pm **Lunch**
sponsored by F. W. Winter



6pm - 7:30pm **Networking reception**
sponsored by CCMA



Tuesday October 17

7am – 8am **Running Club**
sponsored by Solumet



8:30am – 1pm **Registration**
sponsored by Ni-Met



8.30am – 12:30pm **Morning Barista Station**
sponsored by Exotech



Moderator: Juan Brihet, Senior Consultant, CRU

9.25am - 9:50am **The projected impact of decarbonisation trade policy in the US and Europe**
Chris Weld, *Partner*, Wiley Rein

9:50am - 10:15am **Stainless production will grow - but not where you think**
Biagio Olivieri, *Analyst, Steel* CRU

10:15am - 11:00am **Refreshment Break**

Moderator: Jeff Dereume, Consultant, CRU

11:00am - 11:50am **Global nickel market outlook**
Mark Selby, *Chairman & CEO*, Canada Nickel Company
Nikhil Shah, *Principal Analyst*, CRU

11:50am - 12:15pm **Developments in the molybdenum market**
Kevin Pritchett, *Director of Marketing*, Climax Molybdenum Company

12:15pm - 12:40pm **Chrome markets in focus**
Luke Nickels, *Analyst, Base Metals*, CRU

12:30pm - 2:30pm **Lunch**